



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 40 (2026 - 27)

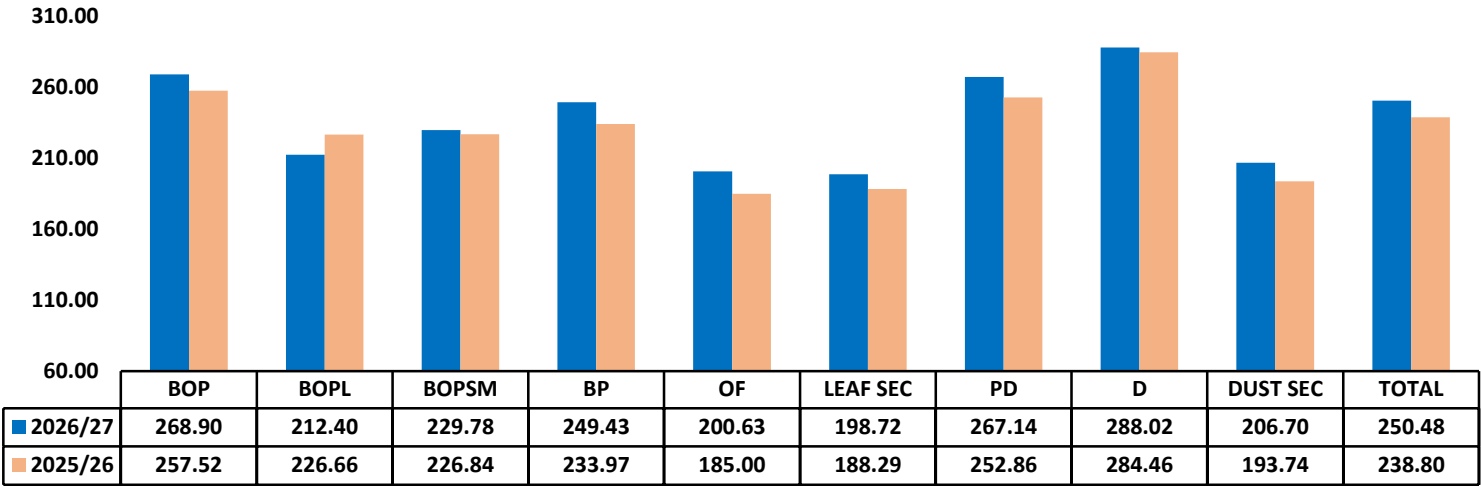
CTC	
Market Report	
• Good demand.	
• All sorts fully firm.	
•	
Buying Analysis	
• Hindustan Unilever : Good Support	Teloijan: Operated
• Western India: Active	
• Exporters: Operated on the bolder broken	
•	
Orthodox	
Market Report	
• Good demand.	
• Clean Well made Whole Leaf sold irregular around last levels. Remainder Whole Leaf irregularly lower following quality. Broken sold around last levels.	
• Clean Secondaries and leafy fannings sold around last while remainder sold lower following quality.	
•	
Buying Analysis	
• Middle East : Active	
• CIS: Good Support	
• Hindustan Unilever : Operated	

DUST	
Market Report	
• Good demand.	
• All sorts irregular around last.	
•	
Buying Analysis	
• Hindustan Unilever: Active	
• Teloijan- Operated	
• Western India: Good support	
•	
Darjeeling	
Market Report	
• Good demand.	
• All sorts sold in line with quality.	
•	
• TCPL : Mainstay Hindustan Unilever : Operated Local buyers : Active only on greenish sorts	

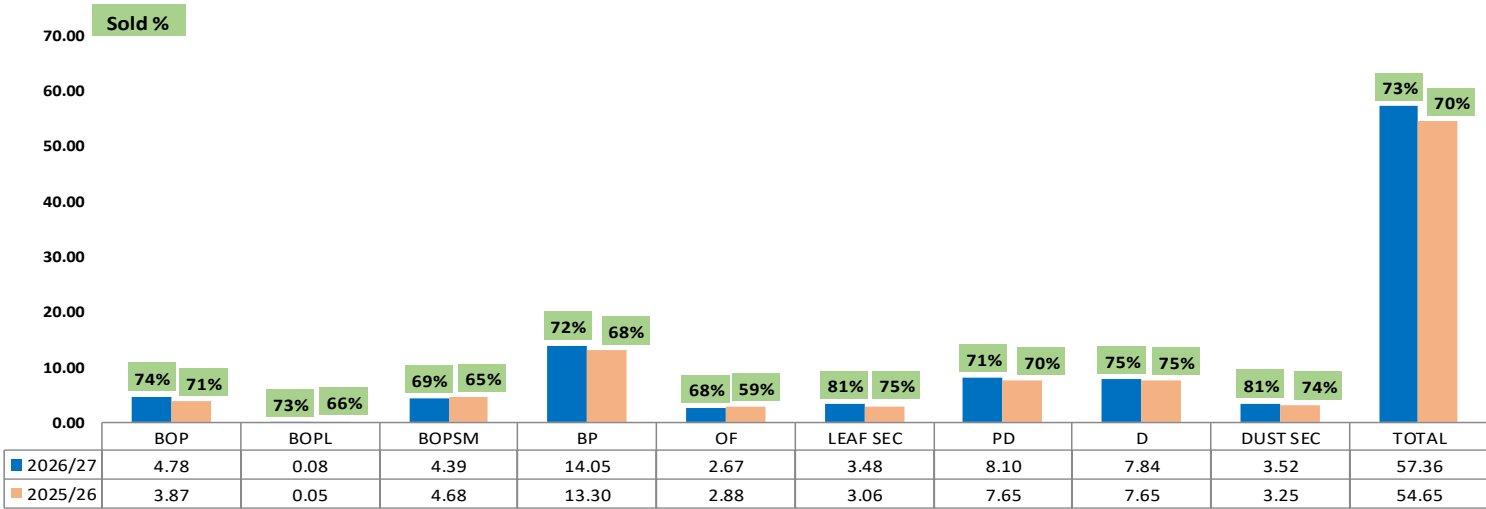
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 40		
	SALE 40	SALE 39	+/-	SALE 40	SALE 39	+/-	2026/27	2025/26	2024/25
CTC LEAF	221.81	220.94	0.87	S A L E D R O P P E D	224.37	-	245.11	231.70	270.49
DUST	227.29	228.39	-1.10		226.03	-	259.24	250.18	286.20
TOTAL	223.60	223.63	-0.02		225.07	-	250.48	238.80	276.67
ORTHODOX	277.74	282.30	-4.56		275.53	-	313.01	300.74	313.08
DARJEELING	410.18	442.11	-31.92		447.74	-	534.99	518.99	468.65
ALL TEAS	239.31	243.34	-4.03		240.50	-	273.94	261.38	288.57

KOLKATA AUCTION AVERAGES							
SALE		36	37	38	39	40	41
CTC LEAF	2026/27	224.21	221.56	228.91	220.94	221.81	
	2025/26	227.82	223.65	222.11	224.37	No Sale	230.74
DUST	2026/27	237.96	234.48	227.57	228.39	227.29	
	2025/26	221.07	222.00	222.51	226.03	No Sale	234.72
TOTAL	2026/27	229.38	226.18	228.42	223.63	223.60	
	2025/26	224.99	222.99	222.28	225.07	No Sale	232.44
ORTHODOX	2026/27	301.64	279.39	277.52	282.30	277.74	
	2025/26	279.41	283.04	279.74	275.53	No Sale	282.46
DARJEELING	2026/27	433.39	436.59	396.24	442.11	410.18	
	2025/26	437.33	475.27	430.09	447.74	No Sale	468.35

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 40



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 40



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 40

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1386314.2	411.33	1247162.5	413.46	GFBOP	1647892.5	330.72	1731962.7	315.51
TGFOP	3123681.7	370.92	2388935.1	375.80	GBOP	2668646.0	322.40	2391938.7	294.49
GFOP	1962394.8	334.47	1460290.3	340.19	BPS	1497769.1	376.09	1146001.4	358.99
FOP	1423600.5	260.93	1721332.3	268.62	GBOP1/FBOP1	2878727.4	202.74	2471626.9	210.76
FBOP	4583448.3	357.27	3435051.2	333.57	BOPF/GOF/FOF	2063427.9	197.30	1834755.2	180.54

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	24,71,197	18,93,289	228.47	23%	22,26,743	15,37,754	227.88	31%	3,41,08,191	2,43,68,433	249.27	29%
FANNINGS	7,90,904	5,71,416	229.25	28%	8,37,630	5,03,482	225.94	40%	1,16,20,762	76,93,523	252.95	34%
LEAF SEC.	4,03,565	3,29,600	170.70	18%	3,47,463	2,81,400	174.10	19%	42,76,640	34,84,744	198.72	19%
LEAF TOTAL	36,65,665.8	27,94,305.6	221.81	24%	34,11,836.0	23,22,636.7	220.94	32%	5,00,05,592.9	3,55,46,699.5	245.11	29%
DUST	15,45,054	10,81,081	240.92	30%	15,15,516	10,70,088	239.00	29%	2,47,71,832	1,82,90,985	269.35	26%
DUST SEC.	3,94,316	2,76,433	173.98	30%	3,33,180	2,39,047	180.86	28%	43,32,758	35,17,688	206.70	19%
DUST TOTAL	19,39,370.2	13,57,513.7	227.29	30%	18,48,696.1	13,09,134.6	228.39	29%	2,91,04,590.6	2,18,08,672.9	259.24	25%
TOTAL	56,05,036.0	41,51,819.3	223.60	26%	52,60,532.1	36,31,771.3	223.63	31%	7,91,10,183.5	5,73,55,372.4	250.48	27%

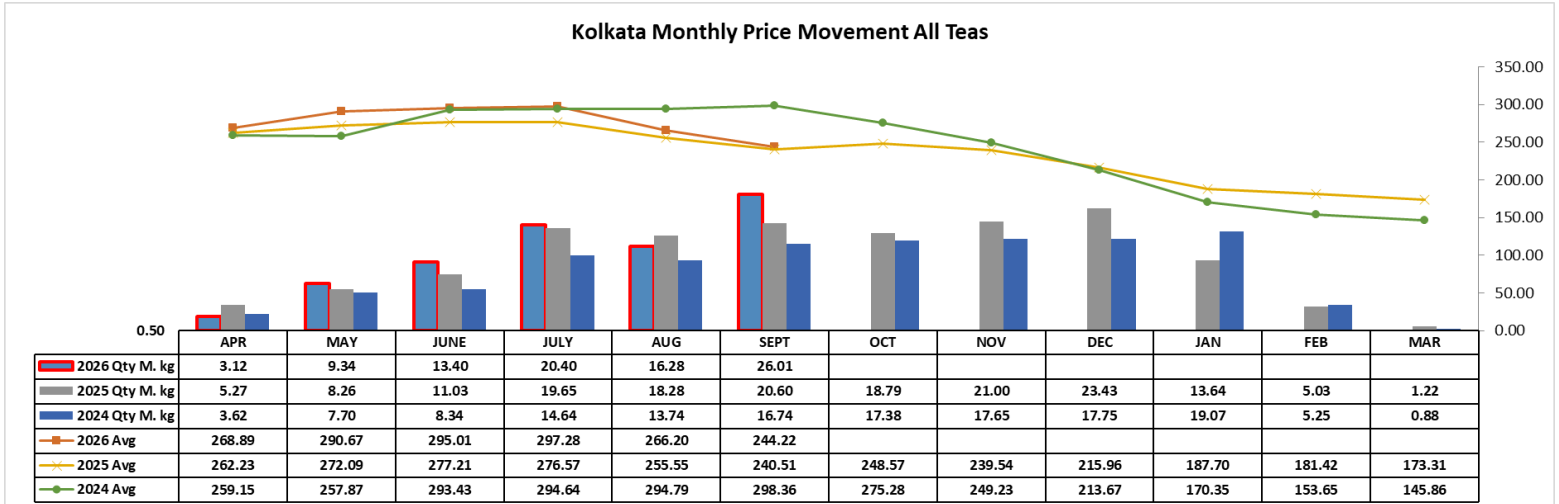
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,96,573	5,74,650	288.47	18%	6,87,501	5,88,882	297.57	14%	1,44,77,525	1,23,39,806	335.36	15%
BROKENS	8,26,890	6,93,531	312.89	16%	8,09,530	7,05,928	320.51	13%	1,41,29,478	1,24,88,112	344.80	12%
FANNINGS	1,55,818	1,32,883	181.57	15%	1,58,801	1,41,832	167.00	11%	25,72,562	22,48,574	194.24	13%
SECONDARY	2,21,707	1,90,986	184.75	14%	2,32,840	2,02,221	185.33	13%	39,62,757	35,48,186	198.67	10%
ORTH. TOTAL	19,00,988.0	15,92,050.0	277.74	16%	18,88,671.9	16,38,862.0	282.30	13%	3,51,42,322.6	3,06,24,678.1	313.01	13%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	31,184	15,384	517.49	51%	44,799	25,577	564.26	43%	6,58,819	3,58,146	691.31	46%
BROKENS	5,710	2,972	242.23	48%	6,642	3,300	244.62	50%	1,91,753	87,526	316.12	54%
FANNINGS	10,194	5,080	183.46	50%	15,608	10,091	197.06	35%	2,74,379	1,24,545	239.29	55%
DARJ. TOTAL	47,088.0	23,435.4	410.18	50%	67,048.4	38,967.4	442.11	42%	11,24,950.9	5,70,216.5	534.99	49%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3665665.8	2794305.6	221.81	24%	3411836.0	2322636.7	220.94	32%	50005592.9	35546699.5	245.11	29%
2025-26	SALE DROPPED				3139070.1	2233454.9	224.37	29%	49994699.0	33671174.6	231.70	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1939370.2	1357513.7	227.29	30%	1848696.1	1309134.6	228.39	29%	29104590.6	21808672.9	259.24	25%
2025-26	SALE DROPPED				2068159.2	1629183.9	226.03	21%	28590695.8	20982519.4	250.18	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1900988.0	1592050.0	277.74	16%	1888671.9	1638862.0	282.30	13%	35142322.6	30624678.1	313.01	13%
2025-26	SALE DROPPED				1583929.6	1433495.0	275.53	9%	31254753.2	27136824.6	300.74	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	47088.0	23435.4	410.18	50%	67048.4	38967.4	442.11	42%	1124950.9	570216.5	534.99	49%
2025-26	SALE DROPPED				59847.4	45208.7	447.74	24%	1003229.5	643225.6	518.99	36%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	7553112.1	5767304.7	239.31	24%	7216252.4	5309600.7	243.34	26%	115377457.0	88550267.0	273.94	23%
2025-26	SALE DROPPED				6851006.4	5341342.5	240.50	22%	110843377.5	82433744.2	261.38	26%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 40			2026/27		UP TO SALE 40		
	SALE 40	SALE 39	2026/27	2025/26	2024/25	SALE 40	SALE 39	2026/27	2025/26	2024/25
BELOW 160	17.22	17.42	16.87	23.66	10.98	13.31	10.27	7.86	14.29	9.48
BETWEEN 160.00-179.99	8.31	7.95	5.83	6.27	5.45	6.75	5.39	3.32	4.66	3.90
BETWEEN 180.00-199.99	7.31	6.77	5.91	5.58	7.60	8.11	8.02	4.40	4.66	4.54
BETWEEN 200.00-219.99	13.51	13.21	8.81	6.61	7.45	14.78	14.56	10.19	6.72	6.55
BETWEEN 220.00-239.99	13.62	13.24	9.73	7.73	7.96	14.57	16.35	10.55	8.20	5.86
BETWEEN 240.00-259.99	15.12	18.09	11.03	10.77	7.50	15.09	19.15	11.89	12.94	7.01
BETWEEN 260.00-279.99	14.30	13.84	10.31	10.14	6.90	13.00	14.25	12.85	11.27	6.34
ABOVE 280	10.61	9.47	31.52	29.23	46.16	14.39	12.01	38.95	37.24	56.33

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 40			% OF TEAS SOLD	2026/27		UP TO SALE 40
	SALE 40	SALE 39	2026/27	2025/26	2024/25		SALE 40	SALE 39	2026/27
BELOW 200	19.13	18.21	13.27	10.87	13.22	BELOW 300.00	32.67	30.48	24.34
BETWEEN 200.00-219.99	6.57	6.84	6.15	7.94	3.60	BETWEEN 301.00-400.99	11.33	5.99	7.84
BETWEEN 220.00-239.99	8.42	8.42	6.07	10.56	4.45	BETWEEN 401.00-500.99	4.61	4.11	11.11
BETWEEN 240.00-259.99	7.01	5.71	5.08	7.33	5.97	BETWEEN 501.00-600.99	43.63	31.81	26.20
BETWEEN 260.00-279.99	6.11	4.13	5.36	6.32	6.59	BETWEEN 601.00-700.99	5.18	25.93	11.32
ABOVE 280	52.75	56.69	64.06	56.98	66.16	ABOVE 701.00	2.59	1.68	19.19

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
41	80881	85469	1728	39944	208022	78951	66863	3796	42073	191683	1930	18606	-2068	-2129	16339
42	82176	76749	1082	37490	197497	76886	68188	2115	40258	187447	5290	8561	-1033	-2768	10050
43	SALE DROPPED				0	43459	56011	2878	23913	126261	-43459	-56011	-2878	-23913	-126261
44	77476	72528	1560	35824	187388	90425	53055	2793	51054	197327	-12949	19473	-1233	-15230	-9939
TOTAL	240533	234746	4370	113258	592907	289721	244117	11582	157298	702718	-49188	-9371	-7212	-44040	-109811



CTTA BUYING (ALL TEAS) FOR THE SALE 40											
	CTC LEAF			DUST					TOTAL		
	SALE 40										
OFFER	36,65,665.8		Kgs	OFFER	19,39,370.2		Kgs	OFFER	56,05,036.0		Kgs
SOLD	27,94,305.6		Kgs	SOLD	13,57,513.7		Kgs	SOLD	41,51,819.3		Kgs
SOLD %	76%			SOLD %	70%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	8,95,488.9	241.15	32%	HUL	4,21,041.5	240.95	31%	W.India	11,04,716.4	240.88	27%
HUL	4,51,791.5	228.61	16%	TCPL	2,27,437.0	211.77	17%	HUL	8,72,833.0	234.56	21%
Local	3,20,162.9	196.63	11%	W.India	2,09,227.5	239.73	15%	TCPL	4,90,456.3	198.20	12%
TCPL	2,63,019.3	186.46	9%	WI.Pack	1,93,382.0	237.14	14%	WI.Pack	4,00,269.8	240.15	10%
Others	2,14,815.6	201.04	8%	Exports	1,41,822.0	234.43	10%	Local	3,63,129.9	192.75	9%
N.India	2,10,572.1	215.93	8%	Others	76,003.2	185.60	6%	Exports	3,16,648.5	213.72	8%
WI.Pack	2,06,887.8	242.97	7%	Local	42,967.0	163.88	3%	Others	2,90,818.8	197.01	7%
Exports	1,74,826.5	196.91	6%	N.India	36,516.5	177.06	3%	N.India	2,47,088.6	210.18	6%
S.India	48,960.4	277.11	2%	S.India	4,561.0	221.81	0%	S.India	53,521.4	272.40	1%
Packeteers	7,352.7	214.89	0%	Packeteers	4,556.0	229.98	0%	Packeteers	11,908.7	220.66	0%
NI.Pack	427.9	221.00	0%					NI.Pack	427.9	221.00	0%
Grand Total	27,94,305.6	221.81	100%	TOTAL	13,57,513.7	227.29	100%	TOTAL	41,51,819.3	223.60	100%

	ORTHODOX			DARJEELING			
	SALE 40						
OFFER	19,00,988.0		Kgs	OFFER	47,088.0		Kgs
SOLD	15,92,050.0		Kgs	SOLD	23,435.4		Kgs
SOLD %	84%			SOLD %	50%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	3,41,835.6	279.94	21%	TCPL	7,135.4	538.89	30%
Middle East	3,39,942.2	281.81	21%	Local	5,167.2	319.29	22%
Local	2,43,788.4	256.89	15%	Exports	3,852.8	382.60	16%
W.India	2,07,949.0	296.53	13%	Others	2,899.2	411.59	12%
Other Exports	1,51,598.7	323.16	10%	Domestic	1,461.4	486.10	6%
Domestic	87,287.1	199.57	5%	W.India	1,421.0	206.45	6%
CIS	58,941.3	324.01	4%	C.India	589.8	126.00	3%
Exports	58,433.4	231.24	4%	Other Exports	562.0	591.73	2%
TCPL	43,514.6	275.31	3%	N.India	346.6	115.00	1%
HUL	29,686.4	271.76	2%				
N.India	29,073.3	252.21	2%				
TOTAL	15,92,050.0	277.74	100%	TOTAL	23,435.4	410.18	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 40

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	250779	499.21	213391	496.55
DECKIAJULI	243276	470.69	281816	399.44
GATOONGA	258940	463.82	204463	444.83
MOKRUNG	120726	430.96	101540	411.75
HATIMARA	261140	425.31	260765	418.61
HALMARI	405246	420.31	469790	420.75
SOTAI	83888	410.66	32644	341.75
SALKATHONI	188642	386.81	237682	385.75
BANAMALIE	130503	370.69	97104	376.67
KAMARBUND	134367	367.37	142282	357.43
DOOMUR DULLUNG	281903	363.11	268696	359.35
HAJUA	244207	362.20	238643	350.52
GELAKEY	193330	361.37	180584	346.45
GHILLIDARY	133913	357.80	113490	340.56
DEOHALL	471158	352.87	447868	331.55
DOOLAHAT	269062	352.68	319468	372.38
DOOMNI	625686	350.29	538414	345.47
DEHA	254502	350.07	215388	332.67
BORJAN	221891	345.67	255474	362.85
LOHPOHIA	95891	343.72	77008	338.34
KHARIKATIA	344812	342.27	276837	359.96
KOOMTAI 'B'	1233678	338.60	912774	343.56
JAMIRAH	81698	338.48	93167	328.71
NIRMALA	72789	337.04	8338	266.69
LIGRIPOOKRIE	287138	334.63	236021	305.51

* Above 50000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 40

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	519282	330.03	233845	299.83
BINAGURI	860270	326.30	678976	326.08
JITI	523553	322.53	465777	312.32
KARTICK	336131	322.17	305539	340.27
RYDAK	536780	312.42	464403	305.46
HOPE	260761	309.96	248597	305.22
BHATKAWA	161801	307.87	140589	303.91
ARYAMAN	112478	301.16	92452	308.62
KARALAVALLEYROYAL	226219	293.69	206216	295.98
MAINAKROYAALE	60648	291.74	70039	293.50
DALGAON	654110	290.75	451509	281.99
MAUSOM	135026	285.43	119522	232.15
GULMA	651375	285.41	520163	293.22
MORAGHAT	537142	284.62	438052	293.93
NEPUCHAPUR	336789	284.47	238014	314.47
DANGUAJHAR	531860	283.10	526810	271.27
LAKHIPARA	102527	282.22	163845	296.95
DIANA (RAMBARI)	228497	281.86	213772	251.83
RHEABARI	368457	277.14	364348	259.61
INDONG GOLD	354970	276.80	332410	244.19
MECHPARA	289102	276.21	235851	266.46
BARADIGHI	530961	274.88	375490	290.08
BIJALIMONI	155851	274.60	0	0.00
ZURRANTEE	308234	274.47	215868	284.16
GRASSMOREROYAL	359807	272.67	0	0.00

* Above 50000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 40				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	66077	564.57	45124	654.95
DEJOO	348278	389.21	211948	406.53
MOKALBARI EAST	214705	385.56	251553	369.36
HARMUTTY	358658	377.51	284375	397.08
HATTIALLI	425238	372.34	415884	343.92
DIKOM	322524	369.69	330141	356.69
SESSA 'B'	548457	358.85	333236	350.89
SINGLIJAN	248628	356.78	206260	342.24
DIGULTURRUNG	100135	354.99	2566	346.57
NALANI	547651	353.20	512171	313.71
SEAJULI	265631	347.69	262868	311.36
SAMDANG	1006507	347.60	712183	300.03
BOKEL	925252	345.55	741017	305.16
MADHUTING	598438	343.85	645678	337.78
NONAIPARA	313367	343.03	216620	340.88
MUTTUCK	350361	342.46	306150	323.70
KOOMSONG	771335	340.16	620516	337.71
RAIDANG 'D'	832565	339.02	518808	337.95
METHONI	320872	337.83	303499	331.01
BEESAKOPIE	664778	335.64	567777	310.45
GINGIA	237717	335.31	210612	323.87
BOKAKHAT	284714	335.23	260626	312.81
DHELAKHAT	367067	334.45	343831	343.55
BORPATRA	358800	332.46	347294	358.25
PHILLOBARI	431812	332.16	366525	335.71
N.B:- GTAC Upto Sale 39 2026				

* Above 50000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 40

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5846	1010.13	8929	515.42
MARGARET'S HOPE	30721	857.64	47760	604.56
CASTLETON	19254	851.13	31422	736.82
THURBO	33755	803.84	48989	602.16
SUNGMA	11013	803.52	15223	684.39
BADAMTAM (ORGANIC)	15662	709.25	16959	555.80
GIELLE	33584	630.96	32163	670.10
PUTTABONG	19282	613.07	21565	591.29
ORANGE VALLEY	2134	605.50	4405	458.42
BALASUN	10663	604.23	13315	727.39
TEESTA VALLEY	63496	535.08	40597	691.09
GOPALDHARA	15827	499.99	22874	499.53
NAMRING(UPPER)	39799	464.12	29421	559.54
HILLTON	53072	432.39	42115	408.59
GLENBURN	56174	431.17	58484	453.65
OKAYTI	5300	423.08	0	0.00
ROHINI	19552	421.84	30623	446.87
UPPER FAGU	44345	407.73	50735	359.29
NAMRING	11182	403.71	10454	508.39
POOBONG	13681	374.17	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
MIM	27526	345.06	34827	437.44
NORTH TUKVAR	7985	297.80	10694	260.70
MISSION HILL	6319	264.50	4450	213.36
SOURENI	2461	189.13	7134	217.34

* Above 2000 Kgs.

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